

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 27, 2004

REGISTRATION NO.: 24512

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$1,000,000.00

COUNTY: of Franklin

DATE OF ISSUE: January 28, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,000,000 of the District's General Obligation Refunding Bonds,
Series 1999 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.650%	\$ 100,000.00	03/01/2010
2.900%	100,000.00	03/01/2011
3.100%	500,000.00	03/01/2012
3.250%	300,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2006 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$987,000.00

INTEREST RATE: 3.2811%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable